

Complete this form to change current settings and/or privileges on your existing Wasatch Funds account. Please use separate forms for each social security number. Some sections may require a Medallion Signature Guarantee to accompany any and all signatures.

Overnight Delivery:
Wasatch Funds
235 W. Galena Street
Milwaukee, WI 53212

Regular Mail:
Wasatch Funds
P.O. Box 2172
Milwaukee, WI 53201-2172

1. CURRENT ACCOUNT INFORMATION (REQUIRED)

_____	_____
Fund Name	Account Number
_____	_____
Fund Name	Account Number
_____	_____
Fund Name	Account Number
_____	_____
Fund Name	Account Number
_____	_____
Fund Name	Account Number
_____	_____
Account Registration	Social Security/Tax Identification Number

2. TELEPHONE OPTIONS

A Medallion Signature Guarantee is required to ADD telephone exchange or redemption privileges. A Medallion Signature Guarantee is not required to remove telephone exchange or redemption privileges.

Exchanges:

- Add** telephone exchange privileges - Allows exchanges between identically registered Wasatch Funds and WA-Federated Money Market Accounts. A \$2,000 minimum applies to new accounts opened by exchange, a \$500 minimum applies to exchanges between existing accounts.
- Remove** telephone exchange privileges.

Redemptions:

- Add** telephone redemption privileges - Permits the redemption of a minimum of \$500 and a maximum of \$100,000. A minimum of \$500 must remain in your account to keep it open.
- Remove** telephone redemption privileges.

3. INTERNET OPTIONS

A Medallion Signature Guarantee is required to ADD any of the internet privileges below. A Medallion Signature Guarantee is not required to remove any of the internet privileges below.

This signed form must be received at least 10 business days prior to initiating any of the internet options below.

Purchases:

- Add** internet purchase privileges - Allows you to conduct purchase transactions via the internet for the accounts listed in section 1. Purchase minimums, maximums, and fees (if any) are described in the Prospectus(es). **You must have telephone purchase privileges to have internet purchase privileges. By checking "Add," you will also be consenting to telephone purchase privileges.** You must also have bank information on file to purchase shares via the internet. Please complete section 6 if you do not have bank information on file (this also requires a Medallion Signature Guarantee).
- Remove** internet purchase privileges.

Exchanges:

- Add** internet exchange privileges - Allows exchanges via the internet between identically registered Wasatch Funds and WA-Federated Money Market Accounts. A \$2,000 minimum applies to new accounts opened by exchange, a \$500 minimum applies to exchanges between existing accounts. **You must have telephone exchange privileges to have internet exchange privileges. By checking "Add," you will also be consenting to telephone exchange privileges.**
- Remove** internet exchange privileges.

Redemptions:

- Add** internet redemption privileges - Permits the redemption of a minimum of \$500 and a maximum of \$100,000. A minimum of \$500 must remain in your account to keep it open. **You must have telephone redemption privileges to have internet redemption privileges. By checking "Add," you will also be consenting to telephone redemption privileges.**

4. AUTOMATIC INVESTMENT PLAN

Minimum additions to any fund are \$100 quarterly; \$50 monthly. Automatic investments can be made on the 5th and/or 20th of each month. Your automatic investment will be withdrawn on the date you have selected down below, or the first business day thereafter. You will be assessed a \$20 fee if the automatic investment cannot be made for any reason. If no date is selected, purchases will be made on the 20th of each month.

If you would like to change the amount or frequency of your existing automatic investment plan, or delete your automatic investment plan, contact a shareholder services representative.

I would like to: Add an Automatic Investment Plan

Frequency: Monthly
 Quarterly (Jan., Apr., July, Oct / Feb., May, Aug., Nov. / Mar., June, Sep., Dec.)

Begin investment on (mm/yy): _____ / _____

5th 20th _____ Fund \$ _____
 Amount

5th 20th _____ Fund \$ _____
 Amount

5th 20th _____ Fund \$ _____
 Amount

Your automatic investment will be withdrawn directly from your checking or savings account already on file with your Wasatch Funds account. If you do not currently have a bank on file with your Wasatch Funds account, please fill out section 6 **(to add bank information in section 6, a Medallion Signature Guarantee is required).**

5. SYSTEMATIC WITHDRAWAL PLAN

Provisions of the Systematic Withdrawal Plan:

Wasatch Funds' Systematic Withdrawal Plan is available for any shareholder account worth at least \$5,000. By completing this section and signing this form, you are appointing Wasatch Funds as your agent to redeem shares in your account to make periodic payments. Payments will be made by redeeming the appropriate number of shares in your account at the then current net asset value. Redemptions will be made on the 5th and/or the 20th of each month, or the next business day, and will be paid as specified in the Prospectus.

Withdrawal payments should not be regarded as income or yield on your investment, since part of each payment will normally consist of a return of capital. Depending on the size and frequency of your withdrawals and the fluctuations in value of the fund portfolio, using the systematic withdrawal plan may reduce or even exhaust your account.

Frequency: Monthly
 Quarterly (Jan., Apr., July, Oct / Feb., May, Aug., Nov. / Mar., June, Sep., Dec.)
 Semi-Annually (indicate month to start)
 Annually (indicate month)

Begin systematic withdrawal on (mm/yy): _____ / _____

5th 20th _____ Fund \$ _____
 Amount

5th 20th _____ Fund \$ _____
 Amount

5th 20th _____ Fund \$ _____
 Amount

Payment Method (check one): Check to Address on Record
 Bank Information Currently on File
 New Bank Account Listed in Section 6 – **requires a Medallion Signature Guarantee**

6. BANK INFORMATION

This form must be received at least 14 days prior to your initial transaction to establish and confirm your bank information. You must attach a blank, voided check from your bank account to this form. **If you are adding or changing bank information after your account has been established, a Medallion Signature Guarantee is required.**

I would like to: Add Bank Information
 Change Existing Bank Information

Bank Name _____ Name(s) on Bank Account _____

Bank Address _____ City _____ State _____ Zip _____

Routing Number _____ Account Number _____

Account Type:

- Checking Account
- Savings Account

I authorize the bank listed above for:

- Electronic Funds Transfer (takes 2-3 business days)
- Wire Redemptions (\$15.00 fee – takes 1 business day)

7. VERIFICATION & SIGNATURES (REQUIRED)

I am (we are) of legal age, have received and read the Prospectus(es) and privacy policy of the Fund(s) to which this Change Form applies and agree to the terms therein.

All registered owners, officers, partners, trustees or custodian must sign.

Signature of Individual or Custodian _____ Date _____

Signature of Joint Owner, Trustee, Partner, Officer, Other _____ Date _____

Signature of Joint Owner, Trustee, Partner, Officer, Other _____ Date _____

8. MEDALLION SIGNATURE GUARANTEE

A Medallion Signature Guarantee stamp may be obtained from a member of a national securities exchange, a U.S. commercial bank, trust company or federally chartered savings and loan or other eligible guarantor institution. A notarization from a notary public is not acceptable.

Medallion Signature Guarantee