



Household Relationship Form

If you have more than one Wasatch Funds account and currently receive your account statements in separate mailings you may participate in our householding service. Householding combines all of your account statements into a single mailing. Complete this form to establish a household relationship for your accounts or add accounts to your existing relationship. Your household relationship may include accounts owned by any person at your address.

Overnight Delivery:
Wasatch Funds
235 W. Galena Street
Milwaukee, WI 53212

Regular Mail:
Wasatch Funds
P.O. Box 2172
Milwaukee, WI 53201-2172

IMPORTANT INFORMATION

Accounts held under the same Social Security Number (SSN) or Tax Identification Number (TIN) are already combined into a single mailing.

Accounts that receive electronic statements are not eligible for the householding service.

All account owners in your household must sign this form.

1. ESTABLISH A NEW HOUSEHOLD RELATIONSHIP

Please choose one of the accounts in your household relationship to serve as the primary account. The name and address on this account will appear in the window of the envelope. You may select any account to serve as the primary account.

To process your request, you must indicate a primary account.

Primary Account Number: _____

Please indicate the social security number or tax identification number of all of the owners in your household relationship:

_____	_____
Social Security Number/Tax ID Number	Social Security Number/Tax ID Number
_____	_____
Social Security Number/Tax ID Number	Social Security Number/Tax ID Number
_____	_____
Social Security Number/Tax ID Number	Social Security Number/Tax ID Number

2. ADD ACCOUNTS TO AN EXISTING HOUSEHOLD RELATIONSHIP

Complete this section to add an account(s) to your existing household relationship.

Indicate any account number in your existing household relationship: _____

Please add the following accounts to my existing household relationship:

_____	_____
Account Number	Account Number
_____	_____
Account Number	Account Number
_____	_____
Account Number	Account Number

3. SIGNATURES

All account owners in your household must sign the form. For UGMA/UTMA and Education Savings Accounts the signature of the custodian is required.

I authorize Wasatch Funds to consolidate my statements into a single mailing.

_____	_____
Signature of Owner	Date
_____	_____
Signature of Owner	Date
_____	_____
Signature of Owner	Date
_____	_____
Signature of Owner	Date