

Who We Are

ABOUT US

From the very beginning of Wasatch in 1975, our approach has emphasized collaboration and intellectual curiosity—and an unrelenting focus on the pursuit of superior risk-adjusted returns for our clients. We bring unparalleled experience—and a global perspective—to micro-, small- and mid-cap investing.

INDEPENDENT

We are 100% employee-owned and committed to staying that way. Off the beaten path and far from Wall Street, we've been known for decades for our original thinking.

CLIENT FIRST

Success at Wasatch isn't measured by assets under management, but by our ability to serve our clients' needs and deliver excess returns. We have repeatedly demonstrated that commitment through our willingness to close successful investment strategies and thereby protect current clients.

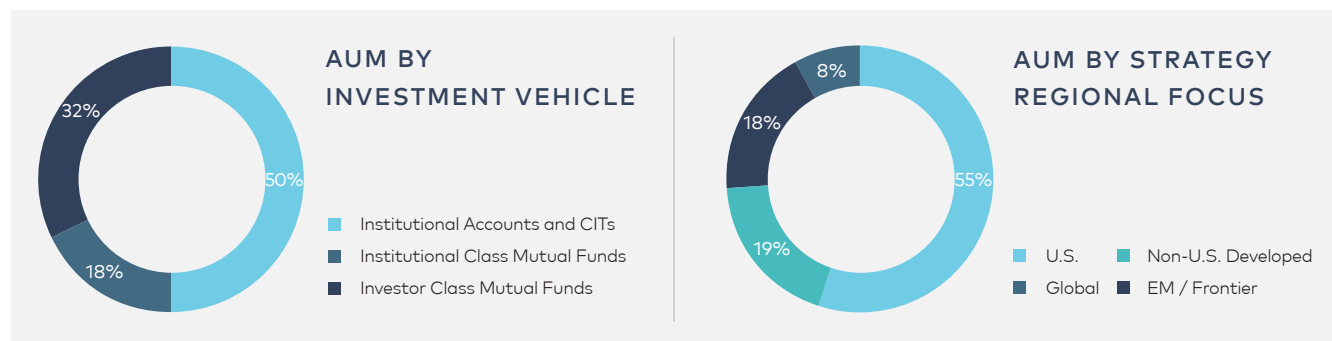


DISCIPLINED GROWTH INVESTORS

We are 100% focused on active investment management. For more than four decades, we have applied our bottom-up investment approach to finding high-quality growth companies.

SMALL-CAP SPECIALISTS

We are a comprehensive global equity manager with unparalleled coverage of small-cap companies. Our investment process requires that we roll up our sleeves, conducting intensive research to build a detailed understanding of companies and their prospects.



\$20.8
billion in assets
under management

83
employees

35
investment
professionals

22
years average
PM experience

15
years average
PM tenure

SMALL CAP SPECIALISTS



INVESTMENT STRATEGIES AND VEHICLES

Region	Strategy Name	Primary Benchmark	Separate Account	CIT	Mutual Funds	
					Institutional Class	Investor Class
U.S.	Micro Cap Growth - U.S.	Russell Microcap®	✓		WMICX	
	Micro Cap Value	Russell Microcap	✓		WAMVX	
	Small Cap Core Growth	Russell 2000® Growth	✓	✓	WIGRX	WGROX
	Small Cap Growth	Russell 2000 Growth	✓	✓	WIAEX	WAAEX
	Small Cap Ultra Growth	Russell 2000 Growth	✓			WAMCX
	Small Cap Value	Russell 2000 Value	✓		WICVX	WMCVX
Non-U.S.	Emerging India	MSCI India IMI	✓		WIINX	WAINX
	Emerging Markets Select	MSCI Emerging Markets	✓		WIESX	WAESX
	Emerging Markets Small Cap	MSCI Emerging Markets Small Cap	✓	✓	WIEMX	WAEMX
	Frontier Emerging Small Countries	MSCI Frontier Emerging Markets	✓		WIFMX	WAFMX
	Global Select	MSCI ACWI	✓		WGGSX	WAGSX
	Global Small Cap	MSCI ACWI Small Cap	✓		WIGOX	WAGOX
	International Micro Cap	MSCI ACWI ex USA Small Cap	✓		WIOX	WAOX
	International Select	MSCI ACWI ex USA	✓		WGISX	WAISX
International Small Cap Growth	MSCI ACWI ex USA Small Cap	✓		WIIGX	WAIGX	

Not a comprehensive list of Wasatch strategies.

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RISKS

Wasatch Funds are subject to risk, including loss of principal. Investing in small- and micro-cap funds will be more volatile and loss of principal could be greater than investing in large cap or more diversified funds. Investing in foreign securities, especially in frontier and emerging markets, entails special risks such as unstable currencies, highly volatile securities markets and political and social instability, which are described in more detail in the prospectus. Investments in value stocks can perform differently from the market as a whole and from other types of stocks and can continue to be undervalued by the market for long periods. Listed Funds' primary investment objective is long-term growth of capital. You cannot invest in indexes.

An investor should consider investment objectives, risks, charges and expenses carefully before investing. To obtain a prospectus, containing this and other information, visit wasatchglobal.com or call 800.551.1700. Please read the prospectus carefully before investing.

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